Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main Document Page 1 of 22

| Fill in this information to identify your case: |            |                                   |
|---|------------|-----------------------------------|
|   |            |                                   |
| United States Bankruptcy Court for the:         |            |                                   |
| NORTHERN DISTRICT OF TEXAS                      | _          |                                   |
| Case number (if known)                          | Chapter 11 |                                   |
|   |            | ☐ Check if this an amended filing |
|   |            |                                   |

#### Official Form 201

### **Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name  | Hey Favor, Inc.                                    |  |
|----|--|--|--|
|    |  |  |  |
| 2. | All other names debtor used in the last 8 years                    |  |  |
|    | Include any assumed names, trade names and doing business as names | FKA The Pill Club Holdings, Inc.                   |  |
| 3. | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 82-2663206   |  |
| 4. | Debtor's address   | Principal place of business                        | Mailing address, if different from principal place of business |
|    |  | 411 Borel Ave., Suite 100                          |  |
|    |  | San Mateo, CA 94402                                | <u> </u>   |
|    |  | Number, Street, City, State & ZIP Code             | P.O. Box, Number, Street, City, State & ZIP Code               |
|    |  | San Mateo  | Location of principal assets, if different from principal      |
|    |  | County   | place of business  |
|    |  |  | Number, Street, City, State & ZIP Code                         |
| 5. | Debtor's website (URL)   | https://thepillclub.com/                           |  |
|    |  |  |  |
| 6. | Type of debtor   | ■ Corporation (including Limited Liability Company | y (LLC) and Limited Liability Partnership (LLP))               |
|    |  | ☐ Partnership (excluding LLP)                      |  |
|    |  | ☐ Other. Specify:                                  |  |
|    |  |  |  |

Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Document Page 2 of 22 Debtor Case number (if known) Hey Favor, Inc. Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 8. Under which chapter of the Check one: Bankruptcy Code is the ☐ Chapter 7 debtor filing? ☐ Chapter 9 A debtor who is a "small business debtor" must check Chapter 11. Check all that apply: the first sub-box. A debtor as defined in § 1182(1) who The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate elects to proceed under noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than subchapter V of chapter 11 \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of (whether or not the debtor is a operations, cash-flow statement, and federal income tax return or if any of these documents do not "small business debtor") must exist, follow the procedure in 11 U.S.C. § 1116(1)(B). check the second sub-box. The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy No. cases filed by or against ☐ Yes. the debtor within the last 8

When

When

Case number

Case number

years?

separate list.

If more than 2 cases, attach a

District

District

Page 3 of 22 Document Case number (if known) Debtor Hey Favor, Inc. 10. Are any bankruptcy cases ☐ No pending or being filed by a Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Yes, see attachment Relationship attach a separate list When Case number, if known District 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. M A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**-49 **1**,000-5,000 **1** 25,001-50,000 creditors **5001-10,000 5**0,001-100,000 50-99 **1**0,001-25,000 ☐ More than 100,000 □ 100-199 **1** 200-999 15. Estimated Assets **□** \$0 - \$50,000 □ \$500,000,001 - \$1 billion ■ \$1,000,001 - \$10 million **□** \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million **□** \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million

Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13

| Debtor  | Hey Favor, Inc.   | D D  | ocument Page 4 of 22  Case number (if known)   | J.U7.13 Desc Main   |
|---------|-------------------|--|--|---|
|         | Name              |  |  |   |
| 16. Est | mated liabilities | □ \$0 - \$50,000<br>□ \$50,001 \$100,000                                       | \$1,000,001 - \$10 million   | □ \$500,000,001 - \$1 billion   |
|         |                   | □ \$50,001 - \$100,000<br>□ \$100,001 - \$500,000<br>□ \$500,001 - \$1 million | ■ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion ☐ More than \$50 billion |

Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main

| Debtor  | Hey Favor, Inc.  | Document Page 5   | of 22 Case number (if known)  |
|---------|--|---|---|
| 200101  | Name   |   |   |
|         | Request for Relief, Do                                   | eclaration, and Signatures  |   |
| WARNI   |  | s a serious crime. Making a false statement in connection wi<br>p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3   |   |
| of a    | claration and signature authorized resentative of debtor | The debtor requests relief in accordance with the chapter I have been authorized to file this petition on behalf of the I have examined the information in this petition and have a I declare under penalty of perjury that the foregoing is true  Executed on 04/18/2023  MM / DD / YYYY | debtor. a reasonable belief that the information is true and correct. |
|         | X  |   | Elizabeth Meyerdirk Printed name                                      |
| I8. Sig | nature of attorney X                                     | /s/ Katherine A. Preston Signature of attorney for debtor   | Date 04/18/2023<br>MM / DD / YYYY                                     |
|         |  | Katherine A. Preston Printed name   |   |

| /s/ Katherine A. Preston         | Date 04/18/2023 |
|----------------------------------|-----------------|
| Signature of attorney for debtor | MM / DD / YYYY  |
| ,                                |                 |
| Katherine A. Preston             |                 |
| Printed name                     |                 |
|                                  |                 |
| Winsten 9 Ctrown LLD             |                 |

Winston & Strawn LLP Firm name

800 Capitol St **Suite 2400** Houston, TX 77002

Number, Street, City, State & ZIP Code

Contact phone (713) 651-2699 KPreston@winston.com Email address

24088255 TX

Bar number and State

| Fill in this information to identify the ca | se:       |                       |
|---|-----------|-----------------------|
| United States Bankruptcy Court for the:     |           | ,                     |
| Northern Dist                               |           |                       |
| (Stat                                       | e)        | ☐ Check if this is an |
| Case number (if known):                     | Chapter11 | amended filing        |

## Rider 1 Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a petition in the United States Bankruptcy Court for the Northern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of The Pill Club Pharmacy Holdings, LLC.

- Hey Favor, Inc.
- The Pill Club Pharmacy Holdings, LLC
- MedPro Pharmacy, LLC
- MobiMeds, Inc.
- FVR Medical Group, Inc.
- FVR Medical Group of New Jersey, PC
- FVR Medical Group of Texas, PA
- FVR Medical Group of Kansas, PA

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re:           |         | )      | Chapter 11 |
|------------------|---------|--------|------------|
| HEY FAVOR, INC., |         | )<br>) | Case No()  |
|                  | Debtor. | )<br>) |            |

#### LIST OF EQUITY SECURITY HOLDERS<sup>1</sup>

| Debtor          | Equity Holder               | Address or Place of<br>Business of Equity<br>Holder                                   | Approx.<br>Percentage of<br>Equity Held |
|-----------------|-----------------------------|---|---|
| Hey Favor, Inc. | Shasta Ventures V,<br>L.P.  | 2440 Sand Hill Road,<br>Suite 300, Menlo Park,<br>CA 94025                            | 14.8495%                                |
| Hey Favor, Inc. | Fredrickson AMAG<br>LLC     | 233 Wilshire Blvd, Suite<br>200 Santa Monica, CA<br>90401                             | 13.7531%                                |
| Hey Favor, Inc. | VMG Partners IV,<br>LP      | 39 Mesa Street, Suite 310,<br>San Francisco, CA 94129                                 | 11.3613%                                |
| Hey Favor, Inc. | Nicholas Chang              | 2585 Park Blvd, Z204<br>Palo Alto, CA 94306   | 9.7813%                                 |
| Hey Favor, Inc. | Base 10 Partners I,<br>L.P. | 16 Maiden Lane, Suite<br>300<br>San Francisco, CA 94108                               | 8.4088%                                 |
| Hey Favor, Inc. | Elizabeth Meyerdirk         | c/o Hey Favor, Inc. 411<br>Borel Avenue, San Mateo,<br>CA 94402                       | 5.2754%                                 |
| Hey Favor, Inc. | SherpaEverest Fund,<br>LP   | 800 Market St,<br>Suite 800<br>San Francisco, CA 94102                                | 4.1631%                                 |
| Hey Favor, Inc. | ACME SPV PC,<br>LLC         | 505 Howard St, Suite 201<br>San Francisco, CA 94105                                   | 3.1638%                                 |
| Hey Favor, Inc. | Chmod II Ventures,<br>LLC   | c/o Corporation Service<br>Company<br>251 Little Falls Drive,<br>Wilmington, DE 19808 | 2.4218%                                 |

This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

| Hey Favor, Inc. | GV 2019, L.P.                        | 1600 Amphitheatre<br>Parkway, Mountain View,<br>CA 94043                          | 1.9591% |
|-----------------|--------------------------------------|---|---------|
| Hey Favor, Inc. | Base10 TPC<br>Coinvest I, LLC        | 101 Mission St, Suite<br>1115<br>San Francisco, CA, 94105                         | 1.8511% |
| Hey Favor, Inc. | Future Shape LLC                     | 2525 Ponce de Leon, Ste. 300, Miami, FL 33134                                     | 1.5025% |
| Hey Favor, Inc. | iGlobe Platinum<br>Fund III, Limited | 11 Biopolis Way, #09-03,<br>Helios 128667, Singapore                              | 1.4839% |
| Hey Favor, Inc. | Kevin Chung                          | 666 Toyon Place<br>Palo Alto, CA 94306  | 1.3676% |
| Hey Favor, Inc. | Global Opportunity<br>Fund I, LLP    | 16 Maiden Lane, Suite<br>300<br>San Francisco, CA 94108                           | 1.3355% |
| Hey Favor, Inc. | 137 Ventures IV, LP                  | 49 Geary St, Ste 500, San<br>Francisco, CA 94108                                  | 1.1987% |
| Hey Favor, Inc. | Kima Ventures                        | 300 Crown Colony Dr Ste<br>504, Quincy,<br>Massachusetts, 02169,<br>United States | 1.1418% |
| Hey Favor, Inc. | Maria De Los<br>Milagros Pinon       | 2600 18th Street<br>Unit 3<br>San Francisco, CA 94110                             | 1.0520% |
| Hey Favor, Inc. | 500 Startups IV,<br>L.P.             | 444 Castro St Ste 1200,<br>Mountain View, CA<br>94041                             | 1.0189% |
| Hey Favor, Inc. | iGlobe Treasury Management Pte. Ltd. | 11 Biopolis Way, #09-03,<br>Helios 138667, Singapore                              | .8904%  |
| Hey Favor, Inc. | Ed Woiteshek                         | 6400 E Joshua Tree Lane<br>Paradise Valley, AZ<br>85253                           | .8737%  |
| Hey Favor, Inc. | MV Private Equity,<br>LLC            | 1201 Western Ave Ste 406<br>Seattle, WA 98101                                     | .8154%  |
| Hey Favor, Inc. | Vadon Group, LLC                     | 1201 Western Ave Ste 406<br>Seattle, WA 98101                                     | .8154%  |
| Hey Favor, Inc. | Future Shape II,<br>L.P.             | 2525 Ponce de Leon Ste<br>300, Miami, FL 33134                                    | .6477%  |
| Hey Favor, Inc. | David Svec                           | 132 Avellino Way<br>Mountain View, CA<br>94043                                    | .5860%  |
| Hey Favor, Inc. | SherpaEverest Fund,<br>LP            | 800 Market St,<br>Suite 800<br>San Francisco, CA 94102                            | .5751%  |

| Hey Favor, Inc. | UZ Investments<br>Global I, LLC  | 1497 Boyle Pkwy, Allen,<br>TX 75013                            | .4452% |
|-----------------|--|--|--------|
| Hey Favor, Inc. | David Lortscher  | 450 Hayes Street, Unit 3E<br>San Francisco, CA 94102           | .4208% |
| Hey Favor, Inc. | Keenan and Diane<br>S.H. Goo   | 331 Ainahou St.<br>Honolulu, HI 96825                          | .3991% |
| Hey Favor, Inc. | SemperVirens<br>Capital Fund LP  | 1850 Gateway Dr<br>San Mateo, CA 94404                         | .3768% |
| Hey Favor, Inc. | James Messina  | 1155 Connecticut Ave<br>NW, Washington, DC<br>20036            | .3484% |
| Hey Favor, Inc. | Grundfest Living<br>Trust  | 1700 Webster St<br>Palo Alto, CA 94301                         | .3005% |
| Hey Favor, Inc. | VMG Partners<br>Mentors Circle IV,<br>LP                                   | 39 Mesa Street, Suite 310,<br>San Francisco, CA 94129          | .2949% |
| Hey Favor, Inc. | The Pill Club, a<br>series of Hustle<br>Fund Special<br>Opportunities, LLC | 6510 S Millrock Drive,<br>Ste 400, Salt Lake City,<br>UT 84121 | .2679% |
| Hey Favor, Inc. | Jay Borenstein   | 560 Whiskey Hill Rd.<br>Woodside, CA 94062                     | .2547% |
| Hey Favor, Inc. | GV 2019, L.P.  | 1600 Amphitheatre<br>Parkway, Mountain View,<br>CA 94043       | .2374% |
| Hey Favor, Inc. | Steve Bunney   | 133 Sam Hill Road<br>Guilford, CT 06437                        | .2254% |
| Hey Favor, Inc. | Tyler Elliston   | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING                    | .2238% |
| Hey Favor, Inc. | MP Venture, LLC  | 1451 S King St Rm 504<br>Honolulu, HI 96814                    | .2162% |
| Hey Favor, Inc. | Travis Robertson   | 1654 Latham St. Apt #14<br>Mountain View, CA<br>94041          | .2001% |
| Hey Favor, Inc. | Julie E. Chaiken<br>Trust  | 96 Via Los Altos<br>Tiburon, CA 94920                          | .1986% |
| Hey Favor, Inc. | David Quiec  | 100 E. Middlefield Rd.,<br>4E<br>Mountain View, CA<br>94043    | .1950% |
| Hey Favor, Inc. | Bonnie Sum Wai<br>Lo-Man   | 200 Chambers St.<br>Apt. 5K<br>New York, NY 10007              | .1899% |
| Hey Favor, Inc. | Daniel Peng  | 153 W Dayton St., #323<br>Pasadena, CA 91105                   | .1898% |

| Hey Favor, Inc. | Chentai Kao  | 907 Amarillo Ave.<br>Palo Alto, CA 94303                                     | .1896% |
|-----------------|--|--|--------|
| Hey Favor, Inc. | Stanford-StartX<br>Fund, LLC                             | 635 Knight Way,<br>Stanford, CA 94305  | .1884% |
| Hey Favor, Inc. | Hustle Fund I, L.P.                                      | 751 Laurel St, Suite 337,<br>San Carlos, CA 94070                            | .1861% |
| Hey Favor, Inc. | PI Fund I, a series of<br>Primer Capital, LP             | P.O. Box 3217 Seattle, WA 98114 Email: portfolio@angel.co                    | .1764% |
| Hey Favor, Inc. | Chlys Capital LLC  | 52 Plymouth Rd, Great<br>Neck, NY 11023                                      | .1545% |
| Hey Favor, Inc. | Permythos, LLC   | 2800 Sand Hill RD Ste<br>101, Menlo Park, CA<br>94025                        | .1502% |
| Hey Favor, Inc. | Sophia Yen   | 411 Los Ninos Way<br>Los Altos, CA 94022                                     | .1299% |
| Hey Favor, Inc. | Sangwhun Jeon  | 1063 Morse Ave, APT 08-<br>307,<br>Sunnyvale,<br>CA, 94089                   | .1210% |
| Hey Favor, Inc. | PI Fund I, a series of<br>Hustle Fund Angel<br>Squad, LP | P.O. Box 3217<br>Seattle, WA 98114<br>Email: portfolio@angel.co              | .1183% |
| Hey Favor, Inc. | Manuel Lam   | 5900 3rd Street, #2421<br>San Francisco, CA 94124                            | .1151% |
| Hey Favor, Inc. | Glenn Lortscher  | 1378 McAllister Street #3<br>San Fransisco, CA 94115                         | .1052% |
| Hey Favor, Inc. | Romain Galoisy   | 374 Shotwell St.<br>San Francisco, CA 94110                                  | .0842% |
| Hey Favor, Inc. | Aleksander<br>Ablovatskiy                                | 95 Horatio Street, Apt.<br>226<br>New York, NY 10014                         | .0786% |
| Hey Favor, Inc. | Cuong Trinh  | 5880 Santa Teresa Blvd.<br>San Jose, CA 95123                                | .0751% |
| Hey Favor, Inc. | Jon H. Wang  | 37815 Jasmine Court<br>Fremont, CA 94536                                     | .0751% |
| Hey Favor, Inc. | Roy and Anna<br>Chang                                    | 560 Ahina Street<br>Honolulu, HI 96816                                       | .0751% |
| Hey Favor, Inc. | Dara Khosrowshahi  | 3090 Pacific Avenue<br>San Francisco, CA 94115<br>Email:<br>dkhos1@gmail.com | .0742% |
| Hey Favor, Inc. | SSIG Ventures L.P.                                       | 200 E 65th St, Suite 46N<br>New York NY 10065                                | .0697% |
| Hey Favor, Inc. | Joseph Ghobrial  | 1504 Madrono Avenue<br>Palo Alto, CA 94306                                   | .0601% |

| Hey Favor, Inc. | Hyungseok (Tim)<br>Jang  | 889 Francisco Street Apt 1710 Los Angeles, CA 90017                                      | .0552% |
|-----------------|--|--|--------|
| Hey Favor, Inc. | Gregory Cohen  | 33 Irving Place - 3rd Floor<br>New York, NY 10003  | .0540% |
| Hey Favor, Inc. | Kai Ventures LLC   | 12402 SE 38th St, Ste 101,<br>Bellevue, WA 98006   | .0461% |
| Hey Favor, Inc. | Manbir Sodhia  | 421 Cherry Manor Ct<br>Fremont, CA 94536-4201  | .0433% |
| Hey Favor, Inc. | The Taylor and<br>Stephanie Barada<br>Living Trust, dated<br>Dec. 21, 2007         | Taylor Barada 23450 Ravensbury Avenue Los Altos Hills, CA 94024 Email: tbarada@gmail.com | .0377% |
| Hey Favor, Inc. | George Ruan  | gemusan@gmail.com  | .0297% |
| Hey Favor, Inc. | Jonathan Matus   | 2875 21st Street Apt 5<br>San Francisco, CA 94220<br>Email:<br>jonathan@zendrive.com     | .0283% |
| Hey Favor, Inc. | Cole Austin<br>Kringstein Family<br>Trust 1  | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING  | .0232% |
| Hey Favor, Inc. | Courtney Blair<br>Kringstein Family<br>Trust 1                                     | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING  | .0232% |
| Hey Favor, Inc. | Samantha Paige<br>Kringstein Family<br>Trust 1                                     | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING  | .0232% |
| Hey Favor, Inc. | Gautam Gupta   | PO Box 6822<br>San Carlos CA 94070   | .0216% |
| Hey Favor, Inc. | Jeff Enquist and<br>Ilana Stern, as joint<br>tenants with right of<br>survivorship | 2101 Pacific Avenue Apt<br>601<br>San Francisco, CA 94115                                | .0125% |
| Hey Favor, Inc. | Paige Sandhu   | 14 Almendral Ave<br>Atherton, CA 94027   | .0111% |
| Hey Favor, Inc. | Mark Moran   | 3490 Hamlin Rd. Lafayette, CA 94549 Email: mark.moran@sequoia.com                        | .0094% |
| Hey Favor, Inc. | TXL Revocable<br>Trust   | 1 Hawthorne Street, 23D.<br>San Francisco, CA 94105                                      | .0094% |
| Hey Favor, Inc. | Issane Miller  | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING  | .0082% |

|                                 | 1                          |   |        |
|---------------------------------|----------------------------|---|--------|
| Hey Favor, Inc. Patricia McMorr |                            | 58 Avenida Merida<br>SAN CLEMENTE, CA<br>92673                                  | .0076% |
| Hey Favor, Inc.                 | Rachel Drori               | 65 W. 13th Street, Apt. 7A<br>New York, NY 10011<br>Email:<br>rbdrori@gmail.com | .0075% |
| Hey Favor, Inc.                 | Rachel Stone               | 16410 Veridian Circle<br>San Diego, CA 92127                                    | .0071% |
| Hey Favor, Inc.                 | Rea Sarachan               | 1727 N 54Th St<br>Omaha, NE 68104   | .0068% |
| Hey Favor, Inc.                 | Kristine C.<br>Fernandez   | 4444 Cole Avenue<br>Apt #536<br>Dallas, TX 75205                                | .0063% |
| Hey Favor, Inc.                 | Yenling Yang               | 353 King St Apt 136<br>San Francisco, CA 94158                                  | .0055% |
| Hey Favor, Inc.                 | Kira Skaggs                | 536 Devonshire Court<br>Mountain View, CA<br>94043                              | .0043% |
| Hey Favor, Inc.                 | Tina Pham                  | ADDRESS<br>UNAVAILABLE AT<br>TIME OF FILING                                     | .0041% |
| Hey Favor, Inc.                 | Sonia Easaw-<br>Panggabean | 95 Rooster Court<br>San Jose, CA 95136  | .0030% |
| Hey Favor, Inc.                 | Leah Statton               | 5618 Stevens Creek Blvd<br>Apt #333<br>Cupertino, CA 95014                      | .0030% |
| Hey Favor, Inc.                 | Lauren Drummey             | 57 Breck Avenue<br>Brighton, MA 02135   | .0020% |
| Hey Favor, Inc.                 | Story Sylwester            | c/o Hey Favor, Inc. 411<br>Borel Avenue, San Mateo,<br>CA 94402                 | .0017% |
| Hey Favor, Inc.                 | Derick Diaz                | c/o Hey Favor, Inc. 411<br>Borel Avenue, San Mateo,<br>CA 94402                 | .0006% |
| Hey Favor, Inc.                 | Tina Gee                   | c/o Hey Favor, Inc. 411<br>Borel Avenue, San Mateo,<br>CA 94402                 | .0002% |

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| In re:           | · · · · · · · · · · · · · · · · · · · | ) | Chapter 11 |
|------------------|---------------------------------------|---|------------|
| HEY FAVOR, INC., |                                       | ) | Case No()  |
|                  | Debtor.                               | ) |            |

#### **CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

| Equity Holder           | Approximate Percentage of Membership<br>Units Held |
|-------------------------|--|
| Shasta Ventures V, L.P. | 14.8%  |
| Fredrickson AMAG LLC    | 13.8%  |
| VMG Partners IV, LP     | 11.4%  |

| Fill in this information to identify the case: |                |                |  |  |  |  |
|--|----------------|----------------|--|--|--|--|
| Debtor name The Pill Club Phari                | macy Holdings, | LLC, et al.    |  |  |  |  |
| United States Bankruptcy Court for the:        | Northern       | District of TX |  |  |  |  |
| Case number (If known):                        |                | (State)        |  |  |  |  |

☐Check if this is an amended filing

12/15

#### Official Form 204

## Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code |                         | email address of creditor debt profeserving over   | (for example, trade debts, bank loans, u | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                 |
|---|-------------------------|--|--|---|--|--|-----------------|
|   |                         |  |  |   | Total claim,<br>partially<br>secured   | Deduction for<br>value of<br>collateral or<br>setoff | Unsecured claim |
| 1   | Veru, Inc.              | 2916 North Miami<br>Ave Suite 1000<br>Miami, FL 33127  | Trade debt                               |   |  |  | \$3,913,816.80  |
| 2   | Latham & Watkins LLP    | 12670 High Bluff Dr,<br>San Diego, CA 92130<br>Attn: Amy Hargreaves                          | Legal services                           |   |  |  | \$1,614,120.46  |
| 3   | Google LLC              | 1600 Amphitheatre Parkway<br>Mountain View, CA 94043   | Trade debt                               |   |  |  | \$899,994.73    |
| 4   | Morrison & Foerster LLP | 12531 High Bluff Drive<br>Suite 100<br>San Diego, CA 92130<br>Attn: Steve Rowles             | Legal services                           |   |  |  | \$842,203.75    |
| 5   | Mayne Pharma Inc        | Kimberly Parker EVP,<br>General Counsel<br>3301 Benson Drive,<br>Suite 401 Raleigh, NC 27609 | Trade debt                               |   |  |  | \$626,896.53    |
| 6   | DHL                     | 1210 S. Pine Island Road<br>4th Floor<br>Plantation, FL 33324                                | Trade debt                               |   |  |  | \$381,964.85    |

#### Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main Document Page 15 of 22

The Pill Club Pharmacy Holdings, LLC, et al.

| Case number | (if known) |  |
|-------------|------------|--|
|             |            |  |

Debtor

|    | Name of creditor and complete<br>mailing address, including zip code | Name, telephone number, and email address of creditor contact          | Nature of the claim<br>(for example, trade<br>debts, bank loans,<br>professional<br>services, and<br>government<br>contracts) | Indicate if claim<br>is contingent,<br>unliquidated, or<br>disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                 |
|----|--|--|---|---|--|--|-----------------|
|    |  |  |   |   | Total claim, if partially secured  | Deduction for<br>value of<br>collateral or<br>setoff | Unsecured claim |
| 7  | Xiromed LLC  | 180 Park Ave #101<br>Florham Park, NJ 07932                            | Trade debt  |   |  |  | \$263,541.87    |
| 8  | McKesson Specialty Health  | 10101 Woodloch Forest<br>The Woodlands, TX 77380                       | Trade debt  |   |  |  | \$234,000.00    |
| 9  | Socure Inc.  | 885 Tahoe Blvd. Suite 111<br>Incline Village, NV 89451                 | Trade debt  |   |  |  | \$140,752.10    |
| 10 | Twilio, inc.   | 10101 Spear St<br>5th Floor,<br>San Francisco, CA 94105<br>Attn: Legal | Trade debt  |   |  |  | \$125,374.86    |
| 11 | Mylan Pharmaceuticals Inc.   | Robert Coury Global Center<br>1000 Mylan Blvd.<br>Canonsburg, PA 15317 | Trade debt  |   |  |  | \$121,800.24    |
| 12 | Elation Health, Inc  | 530 Divisadero St, #872,<br>San Francisco, CA 94117                    | Trade debt  |   |  |  | \$105,000.00    |
| 13 | Roots Automation Inc.  | 200 Broadway<br>Floor 5<br>New York, NY 10038,                         | Trade debt  |   |  |  | \$98,000.00     |
| 14 | BEP Borel Investors LLC  | 411 Borel Avenue<br>San Mateo, CA 94402                                | Trade debt  |   |  |  | \$89,039.85     |
| 15 | Meta Platforms, Inc.   | 1601 Willow Rd<br>Menlo Park, CA 94025                                 | Trade debt  |   |  |  | \$88,301.18     |

Official Form 204 page 2

## Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main Document Page 16 of 22

The Pill Club Pharmacy Holdings, LLC, et al.

Debtor

| Case number | (if known) |  |
|-------------|------------|--|
|             |            |  |

Name of creditor and complete Name, telephone number, and Nature of the claim Indicate if claim Amount of unsecured claim email address of creditor is contingent, mailing address, including zip code (for example, trade If the claim is fully unsecured, fill in only contact debts, bank loans, unliquidated, or unsecured claim amount. If claim is partially professional disputed secured, fill in total claim amount and services, and deduction for value of collateral or setoff to government calculate unsecured claim. contracts) Total **Deduction for** Unsecured claim, if value of claim partially collateral or secured setoff 16 655 Montgomery Street nOps Trade debt \$82,550.39 FI 6 San Francisco, CA 94111 17 1 West First Avenue AmerisourceBergen Trade debt Conshohocken, PA 19428 \$79,602.01 18 2915 Weston Road Anda, Inc. Trade debt \$74,676.43 Weston, FL 33331 19 201 3rd Street, Suite 200 Trade debt Amplitude, Inc. \$73,020.03 San Francisco, CA 94103 20 616 Minna Street Principal Builders, Inc. Trade debt San Francisco, CA 94103 \$62,466.00 21 800 Boylston Street Ropes & Gray LLP Boston, MA 02199 Trade debt \$52,642.89 Attn: Christina Bergeron 22 Postclick 303 2nd Street Suite 901 Trade debt \$49,992.00 San Francisco, CA 94107 23 CCI-Buckingham, LP 720 Brazos Street, Suite 900 Trade debt \$49,878.03 Austin, TX 78701 750 Corporate Drive Glenmark Pharmaceuticals Inc. Trade debt \$46,772.04 Mahwah, NJ 07430

## Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main Document Page 17 of 22

The Pill Club Pharmacy Holdings, LLC, et al.

Debtor

| Case number (ifknown) |
|-----------------------|
|-----------------------|

|    | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact  | (for example, trade debts, bank loans, unliquid | is contingent,<br>unliquidated, or<br>disputed | Amount of unsecured claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |  |                 |
|----|---|--|---|--|--|--|-----------------|
|    |   |  |   |  | Total<br>claim, if<br>partially<br>secured   | Deduction for<br>value of<br>collateral or<br>setoff | Unsecured claim |
| 25 | Presidio Trust  | 1750 Lincoln Blvd.<br>San Francisco, CA 94129                  | Trade debt                                      |  |  |  | \$41,551.34     |
| 26 | LinkedIn Corporation  | 1000 W Maude Ave<br>Sunnyvale, CA 94085                        | Trade debt                                      |  |  |  | \$36,019.50     |
| 27 | Flatworld Solutions Inc.  | 116 Village Blvd.<br>Princeton, NJ 08540                       | Trade debt                                      |  |  |  | \$36,000.00     |
| 28 | Salesforce, Inc.  | 415 Mission St,<br>San Francisco, CA 9 4105                    | Trade debt                                      |  |  |  | \$32,500.00     |
| 29 | Right Side Up, LLC  | 4521 Eagle Feather Dr<br>Austin, TX; 78735                     | Trade debt                                      |  |  |  | \$30,000.00     |
| 30 | Quarles & Brady LLP   | 2 N Central Ave #3,<br>Phoenix, AZ 85004<br>Attn: Roger Morris | Trade debt                                      |  |  |  | \$28,507.50     |

## Case 23-41091-mxm11 Doc 1 Filed 04/18/23 Entered 04/18/23 20:07:13 Desc Main Document Page 18 of 22

| Fill in this information to identify the case and this filing: |                                 |  |  |  |  |  |
|--|---------------------------------|--|--|--|--|--|
| United States Bankruptcy Court for the:                        | Northern District of TX (State) |  |  |  |  |  |
| Case number (If known):  |                                 |  |  |  |  |  |

#### Official Form 202

#### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

|             | Schedule A/B: Assets-Real and Personal I                                       | Property (Official Form 206A/B)   |  |  |  |  |  |
|-------------|--|---|--|--|--|--|--|
|             | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) |   |  |  |  |  |  |
|             | Schedule E/F: Creditors Who Have Unsect  | ured Claims (Official Form 206E/F)  |  |  |  |  |  |
|             | Schedule G: Executory Contracts and Une  | xpired Leases (Official Form 206G)  |  |  |  |  |  |
|             | Schedule H: Codebtors (Official Form 206F                                      | 4)  |  |  |  |  |  |
|             | Summary of Assets and Liabilities for Non-                                     | Individuals (Official Form 206Sum)  |  |  |  |  |  |
|             | Amended Schedule   |   |  |  |  |  |  |
| $\boxtimes$ | Chapter 11 or Chapter 9 Cases: List of Cre                                     | editors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)       |  |  |  |  |  |
| X           | Other document that requires a declaration                                     | List of Equity Security Holders, Corporate Ownership Statement, Top 30 Creditors (consolidated) |  |  |  |  |  |
|             |  |   |  |  |  |  |  |
| I ded       | clare under penalty of perjury that the forego                                 |   |  |  |  |  |  |
| Exe         | cuted on <u>4/18/2023</u>  | s/ Elizabeth Meyerdirk  |  |  |  |  |  |
|             | MM / DD / YYYY   | Signature of individual signing on behalf of debtor   |  |  |  |  |  |
|             |  | Elizabeth Meyerdirk   |  |  |  |  |  |
|             |  | Printed name  |  |  |  |  |  |
|             |  | CEO Position or relationship to debtor  |  |  |  |  |  |

Uninamous Written Consent of the Board of Directors (the "Board") of
(i) Hey Favor, Inc.; (ii) The Pill Club Pharmacy Holdings, LLC;
(iii) MedPro Pharmacy, LLC; (iv) MobiMeds, Inc.; (v) FVR Medical
Group, Inc.; (vi) FVR Medical Group of New Jersey, PC;
(vii) FVR Medical Group of Kansas, PA; and (viii) FVR
Medical Group of Texas, PA (together, the "Company")

April 18, 2023

#### I. COMMENCEMENT OF CHAPTER 11 CASE

**WHEREAS**, the Board reviewed and analyzed the materials presented by the management and legal advisors of the Company regarding the financial condition, liabilities and liquidity position of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company's business; and

WHEREAS, the Board has determined that it is desirable and in the best interests of the Company, its creditors, stockholders, and other parties in interest, that the Company file or cause to be filed voluntary petitions for relief under the provisions of chapter 11 of title 11 of the United States Code, sections 101-1532, et seq. (the "Bankruptcy Code") of the United States Bankruptcy Code; in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

WHEREAS, the Board desires to adopt and approve the following resolutions.

**NOW, THEREFORE, IT IS HEREBY RESOLVED**, that the Company is hereby authorized to file or cause to be filed a voluntary petition for relief under the provisions of chapter 11 of the Bankruptcy Code (the "Chapter 11 Case"); and be it further

**RESOLVED**, that each of the Chief Executive Officer, Chief Financial Officer, and such other officers as may be designated by the Chief Executive Officer (collectively, the "**Authorized Officers**"), acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and empowered to execute and file on behalf of the Company all petitions, schedules, lists and other papers or documents, and to take any and all action that they deem necessary or proper to obtain such relief; and be it further

#### II. RETENTION OF ADVISORS

**RESOLVED**, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to continue to employ the law firm of Winston & Strawn, LLP ("Winston") as general bankruptcy counsel to represent and assist the Company in carrying out its duties under title 11 of the United States Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon filing of the chapter 11 case, (and to replenish said retainers as necessary to maintain the same), and to cause to be filed an appropriate application for authority to retain the services of Winston & Strawn, LLP; and be it further

**RESOLVED**, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to employ the financial advisory firm of Accordion Partners, LLC (the "**Financial Advisor**") to, assist the Company in carrying out its duties under title 11 of the United States Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, to cause to be filed appropriate applications for authority to retain the services of Accordion Partners; and be it further

**RESOLVED**, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to employ BMC Group, Inc. ("BMC") as notice and claims agent to represent and assist the Company in carrying out its duties under title 11 of the United States Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and to cause to be filed appropriate applications for authority to retain the services of BMC; and be it further

**RESOLVED**, that each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to employ any other professionals to assist the Company in carrying out its duties under title 11 of the United States Code; and in connection therewith, each of the Authorized Officers, acting alone or with one or more other Authorized Officers, be, and hereby is, authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the chapter 11 case and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary; and be it further

#### III. **GENERAL**

**RESOLVED**, that each of the Authorized Officers shall be, and each of them hereby is, authorized and directed, in the name of and on behalf of the Company, to take any and all such actions and to execute and deliver any and all such documents and instruments as the Board and the officers of the Company shall deem necessary or advisable in furtherance of, or to carry out the intent and effectuate the purposes of, any of the foregoing resolutions, and the fact that the Board and the officers of the Company have taken any such action or executed or delivered any such document or instrument shall be conclusive evidence of the approval and authorization thereof by the Company; and be it further

**RESOLVED**, that any and all actions heretofore, concurrently, or hereafter taken by the Board and the officers of the Company in connection with the matters contemplated by the foregoing resolutions be, and they hereby are, approved, ratified and confirmed in all respects as fully as if such had been presented to the Board for approval prior to such action or actions being taken; and be it further

**RESOLVED**, that the actions taken by this written consent shall have the same force and effect as if taken by the undersigned at a meeting, duly called and constituted in accordance with the bylaws of the Company; and be it further

**RESOLVED**, that any and all notice of any meeting otherwise required regarding these resolutions, or the matters covered hereby is hereby waived in all respects; and be it further

**RESOLVED**, that this consent may be sent or delivered by facsimile or other electronic transmission and in any number of counterparts, each of which shall be deemed original, and such counterparts, when taken together, shall constitute one and same instrument, and shall be legally effective for all purposes.

[Signature Page Follows]

**IN WITNESS WHEREOF**, the undersigned members of the Board hereby consent to the foregoing resolutions and actions which shall be effective as of the date first written above.

| By: | _ lin Muurdirk<br>Elizabeth Meyerdirk |  |
|-----|---------------------------------------|--|
|     | Elizabeth Meyerdirk                   |  |
|     |                                       |  |
| By: | knis Fredrickson                      |  |
|     | Kris Fredrickson                      |  |
|     |                                       |  |
| By: | Culahan                               |  |
|     | Carle Stenmark                        |  |
|     |                                       |  |
| By: | Th Ablusian                           |  |
|     | †) Muligian<br>T.I. Nahiojan          |  |
|     | T I Nahigian                          |  |